

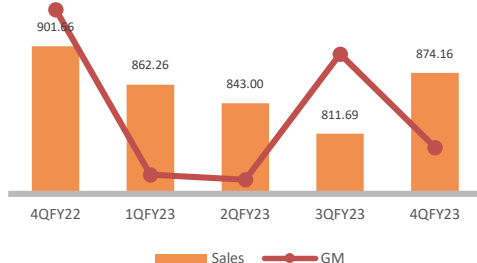
PSO Result Review - 4QFY23



Wednesday, August 23, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	874,159	901,658	3.0% ▼	3,391,112	2,451,581	38.3% ▲
Cost of Sales	-857,538	-833,288	2.9% ▲	-3,316,265	-2,290,586	44.8% ▲
Gross Profit	16,621	68,370	75.7% ▼	74,847	160,995	53.5% ▼
SG&A Expenses	-6,253	-5,336	17.2% ▲	-20,478	-16,812	21.8% ▲
Operating Profit	10,574	53,845	80.4% ▼	52,052	127,069	59.0% ▼
Other Income	1,963	2,486	21.0% ▼	13,507	24,813	45.6% ▼
Share of profit of associate	153	134	13.9% ▲	-859	694	223.8% ▼
Finance Cost	-15,192	-2,039	644.9% ▲	-40,335	-4,721	754.4% ▲
Profit Before Taxation	-2,502	54,425	104.6% ▼	24,366	147,855	83.5% ▼
Taxation	-2,121	-32,972	93.6% ▼	-18,704	-61,633	69.7% ▼
Profit After Taxation	-4,623	21,453	121.5% ▼	5,662	86,223	93.4% ▼
Earnings Per Share	-9.85	45.70	121.5% ▼	12.06	183.66	93.4% ▼
Dividend	7.50	10.00		7.50	10.00	
Bonus	-	-		-	-	
Closing Period: Oct 19, 2023 - Oct 26, 2023						
Gross Margin	1.9%	7.6%	5.7% ▼	2.2%	6.6%	4.4% ▼
SG&A Expenses to Sales	-0.7%	-0.6%	0.1% ▲	-0.6%	-0.7%	0.1% ▼
Other Income to Sales	0.2%	0.3%	0.1% ▼	0.4%	1.0%	0.6% ▼
Share of profit of associate	0.0%	0.0%	0.0% ▲	0.0%	0.0%	0.0% ▼
Effective Taxation	84.8%	-60.6%	24.2% ▲	-76.8%	-41.7%	35.1% ▲
Net Margin	-0.5%	2.4%	2.9% ▼	0.2%	3.5%	3.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin (NM)

